

CITY OF SEGUIN OUTSTANDING DEBT

Report Name	GO/URB	Bond Title	Original Par Amount	As Of Date	Principal Outstanding	Interest to Maturity	Total Principal and Interest to Maturity	Final Maturity Date	Amount Unissued	Amount Unspent	Fitch Rating	S&P Rating	Purpose
Seguin, City of (General Obligation Debt)	GO	Comb Tax & Ltd Pledge Rev C/O Ser 2010	10,760,000.00	09/30/2017	10,165,000.00	4,854,850.00	15,019,850.00	09/01/2031	-	1,587,039	AA	AA-	(1) Constructing street curb gutters and sidewalk improvements (including utilities repair, replacement and relocation) and drainage incidental thereto; (2) constructing drainage improvements; (3) purchasing materials, supplies, equipment, land, easements, and rights-of-way for authorized needs and purposes relating to the street and drainage improvements; and (4) paying professional services related to the design, construction, and financing of the aforementioned projects.
Seguin, City of (General Obligation Debt)	GO	Comb Tax & Ltd Pledge Rev C/O Ser 2011	3,400,000.00	09/30/2017	1,955,000.00	507,100.00	2,462,100.00	09/01/2031	-	12,321	AA	AA-	(1) Constructing street, curb, gutters, and sidewalk improvements (including utilities repair, replacement and relocation) and drainage incidental thereto; (2) constructing drainage improvements; (3) acquiring, constructin, purchasing, renovating, enlargin, and improving the City's utility system, including the construction of an elevated water storage tank; (4) purchasing new fire department vehicles and equipment (5) the purchase of materials, supplies, equipment, land and right-of-way for authorized needs and purposes relating to the aforementioned capital improvements; and (6) paying professional services related to the design, construction, and financing of the aforementioned projects.
Seguin, City of (General Obligation Debt)	GO	GO Ref Bds Ser 2011	4,375,000.00	09/30/2017	1,430,000.00	102,150.00	1,532,150.00	09/01/2021	-	-	AA	AA-	(1) Provide sufficient funds to refund a portion of the City's current outstanding obligations and (2) pay the costs related to the issuance of the bonds.
Seguin, City of (General Obligation Debt)	GO	GO Ref Bds Ser 2013	9,175,000.00	09/30/2017	6,535,000.00	332,464.25	6,867,464.25	02/01/2024	-	-	NR	NR	(1) Provide sufficient funds to refund a portion of the City's current outstanding obligations and (2) pay the costs related to the issuance of the bonds.
Seguin, City of (General Obligation Debt)	GO	Comb Tax & Ltd Pledge Rev C/O Ser 2013	2,500,000.00	09/30/2017	1,825,000.00	297,405.00	2,122,405.00	09/01/2028	-	39,043	NR	NR	(1) Constructing street improvements (including utilities repair, replacement and relocation), curb, gutters, and sidewalk improvements and drainage incidental thereto; (2) the purchase of materials, supplies, equipment, machinery, landscaping, land, and rights-of-way for authorized needs and purposes relating to the aforementioned facilities; and (3) the payment of professional services related to the design, construction, and financing of the aforementioned projects.
Seguin, City of (General Obligation Debt)	GO	GO Bds Ser 2014	19,785,000.00	09/30/2017	19,100,000.00	10,079,950.00	29,179,950.00	09/01/2034	-	271,887	AA	AA-	(1) Acquiring, designing, renovating, constructing, and equipping a new public library and improvements, easements and other property rights necessary or incidental thereto; (2) Acquiring, designing, renovating, constructing, and equipping City parks, and the purchase of easements, rights-of-ways, and other real property interest necessary therefor or incideantal thereto and the purchase of land, easement, rights-of-way, and other real property interests necewwary therefor or incidental thereto; (3) the payment of professional services related to the design, construction, and financing of the aforementioned projects.
Seguin, City of (General Obligation Debt)	GO	GO Ref Bds Ser 2014	8,465,000.00	09/30/2017	7,310,000.00	1,067,337.50	8,377,337.50	09/01/2026	-	-	AA	AA-	(1) Provide sufficient funds to refund a portion of the City's current outstanding obligations and (2) pay the costs related to the issuance of the bonds.
Seguin, City of (General Obligation Debt)	GO	GO Ref Bds Ser 2015	14,755,000.00	09/30/2017	13,800,000.00	3,812,650.00	17,612,650.00	09/01/2028	-	-	AA	AA-	(1) Provide sufficient funds to refund a portion of the City's current outstanding obligations and (2) pay the costs related to the issuance of the bonds.

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Seguin, City of (General Obligation Debt)	GO	Comb Tax & Ltd Pledge Rev C/O Ser 2016	12,445,000.00	09/30/2017	12,345,000.00	7,027,350.00	19,372,350.00	09/01/2036	-	5,522,143	AA	AA-	(1) Acquiring, designing, constructing, purchasing, renovating, enlarging, and improving the City's fairgrounds and recreational facilities; (2) constructing street improvements (including utilities repair, replacement, and relocation), curb, gutters, and sidewalk improvements and drainage incidental thereto; (3) constructing drainage improvements; (4) acquiring, designing, constructing, purchasing, renovating, enlarging and improving the City's animal services facility; (5) the acquisition of fire-fighting and other public safety equipment, including a fire truck; (6) the purchase of materials, supplies, and equipment, machinery, landscaping, land, and rights-of-way for authorized needs and purposes relating to the aforementioned capital improvements; and (7) paying professional services related to the design, construction, project management, and financing of the aforementioned projects.
Seguin, City of (General Obligation Debt)	GO	Comb Tax & Ltd Pledge Rev C/O Ser 2016A	8,800,000.00	09/30/2017	8,800,000.00	5,443,562.50	14,243,562.50	09/01/2037	-	7,680,492	AA	AA	(1) Construction street improvements (including utilities repair, replacement, and relocation), curb, gutters, and sidewalk improvements and drainage incidental thereto; (2) constructing drainage improvements; (3) the purchase of materials, supplies, equipment, machinery, landscaping, land and rights-of-way for authorized needs and purposes relating to the aforementioned capital improvements; and (4) the payment of professional services related to the design, construction, project management, and financing of the aforementioned projects.
Seguin, City of (Utility System)	URB	Util Sys Rev Bds Ser 2010	7,835,000.00	09/30/2017	7,400,000.00	2,982,750.00	10,382,750.00	02/01/2031	-	1,587,039	A+	A+	(1) Constructing, improving, enlarging, repairing, and extending the System and purchasing of equipment, supplies, machinery, and other personal property relating to the System, and (2) paying the costs related to the issuance of the Bonds.
Seguin, City of (Utility System)	URB	Util Sys Rev Bds Ser 2014	21,405,000.00	09/30/2017	20,970,000.00	9,843,065.63	30,813,065.63	02/01/2037	-	1,701,417	A+	A+	(1) Constructing, acquiring, purchasing, renovating, enlarging, and improving the City's utility system and relocating certain utility lines in connection with making necessary street improvements and (2) the payment of various administrative costs, including the costs of issuing the Bonds.
Seguin, City of (Utility System)	URB	Util Sys Rev Bds Ser 2016	4,430,000.00	09/30/2017	4,330,000.00	1,797,870.00	6,127,870.00	02/01/2037	-	1,199,833	A+	A+	(1) Constructing, acquiring, purchasing, renovating, equipping, enlarging, and improving the City's utility system and the purchase of materials, supplies, equipment, machinery, land, and rights-of-way for authorized needs and purposes relating to the utility system improvements; and (2) paying professional services related to the design, construction, project management, and financing of the aforementioned projects, including the costs of issuing the Bonds.
Seguin, City of (Utility System)	URB	Util Sys Rev Bds Ser 2017	8,415,000.00	09/30/2017	8,415,000.00	3,800,456.25	12,215,456.25	2/1/2037	-	7,032,378	A+	A+	(1) Constructing, acquiring, purchasing, renovating, enlarging, equipping and improving the City's utility system and relocating certain utility lines in connection with making necessary street improvements and (2) paying the costs related to the issuance of the Bonds.

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TOTAL DEBT			136,545,000.00		124,380,000.00	51,948,961.13	176,328,961.13		0.00	26,633,591.65			
TOTAL GENERAL OBLIGATION DEBT			94,460,000.00		83,265,000.00	33,524,819.25	116,789,819.25		0.00	15,112,924.65			
TOTAL UTILITY REVENUE DEBT			42,085,000.00		41,115,000.00	18,424,141.88	59,539,141.88		0.00	11,520,667.00			

Total debt secured by Ad Valorem Taxation	
Total authorized debt secured by ad valorem taxation	76,634,816.00
Total principal of all outstanding debt obligations secured by ad valorem taxation	69,920,289.00
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full	100,539,983.50

Per Capital Total Debt secured by Ad Valorem Taxation	
Population of the political subdivision	30,006
Source and year of population	Resolution by Seguin City Council 2017
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount	2,554
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount	2,330
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount	3,351