

Report Name	GO/URB	Bond Title	Original Par Amount	As Of Date	Principal Outstanding	Interest to Maturity	Total Principal and Interest to Maturity	Final Maturity Date	Amount Unissued	Amount Unspent	Fitch Rating	S&P Rating	Purpose
Seguin, City of (General Obligation Debt)	GO	Comb Tax & Ltd Pledge Rev C/O Ser 2011	3,400,000.00	09/30/2020	1,500,000.00	341,387.50	1,841,387.50	09/01/2031	-	-	AA	AA-	(1) Constructing street, curb, gutters, and sidewalk improvements (including utilities repair, replacement and relocation) and drainage incidental thereto; (2) constructing drainage improvements; (3) acquiring, construction, purchasing, renovating, enlargin, and improving the City's utility system, including the construction of an elevated water storage tank; (4) purchasing new fire department vehicles and equipment (5) the purchase of materials, supplies, equipment, land and right-of-way for authorized needs and purposes relating to the aforementioned capital improvements; and (6) paying professional services related to the design, construction, and financing of the aforementioned projects.
Seguin, City of (General Obligation Debt)	GO	GO Ref Bds Ser 2011	4,375,000.00	09/30/2020	280,000.00	8,400.00	288,400.00	09/01/2021	-	-	AA	AA-	(1) Provide sufficient funds to refund a portion of the City's current outstanding obligations and (2) pay the costs related to the issuance of the bonds.
Seguin, City of (General Obligation Debt)	GO	GO Ref Bds Ser 2013	9,175,000.00	09/30/2020	3,740,000.00	99,056.00	3,839,056.00	02/01/2024	-	-	NR	NR	(1) Provide sufficient funds to refund a portion of the City's current outstanding obligations and (2) pay the costs related to the issuance of the bonds.
Seguin, City of (General Obligation Debt)	GO	Comb Tax & Ltd Pledge Rev C/O Ser 2013	2,500,000.00	09/30/2020	1,250,000.00	164,700.00	1,414,700.00	09/01/2028	-	-	NR	NR	(1) Constructing street improvements (including utilities repair, replacement and relocation), curb, gutters, and sidewalk improvements and drainage incidental thereto; (2) the purchase of materials, supplies, equipment, machinery, landscaping, land, and rights-of-way for authorized needs and purposes relating to the aforementioned facilities; and (3) the payment of professional services related to the design, construction, and financing of the aforementioned projects.
Seguin, City of (General Obligation Debt)	GO	GO Bds Ser 2014	19,785,000.00	09/30/2020	17,990,000.00	7,827,556.24	25,817,556.24	09/01/2034	-	-	AA	AA-	(1) Acquiring, designing, renovating, constructing, and equipping a new public library and improvements, easements and other property rights necessary or incidental thereto; (2) Acquiring, designing, renovating, constructing, and equipping City parks, and the purchase of easements, rights-of-ways, and other real property interest necessary therefor or icideantal thereto and the purchase of land, easement, rights-of-way, and other real property interests necewwary therefor or incidental thereto; (3) the payment of professional services related to the design, construction, and financing of the aforementioned projects.
Seguin, City of (General Obligation Debt)	GO	GO Ref Bds Ser 2014	8,465,000.00	09/30/2020	5,515,000.00	518,175.00	6,033,175.00	09/01/2026	-	-	AA	AA-	(1) Provide sufficient funds to refund a portion of the City's current outstanding obligations and (2) pay the costs related to the issuance of the bonds.
Seguin, City of (General Obligation Debt)	GO	GO Ref Bds Ser 2015	14,755,000.00	09/30/2020	11,220,000.00	2,233,950.00	13,453,950.00	09/01/2028	-	-	AA	AA-	(1) Provide sufficient funds to refund a portion of the City's current outstanding obligations and (2) pay the costs related to the issuance of the bonds.
Seguin, City of (General Obligation Debt)	GO	Comb Tax & Ltd Pledge Rev C/O Ser 2016	12,445,000.00	09/30/2020	11,950,000.00	5,687,150.00	17,637,150.00	09/01/2036	-	798,457	AA	AA-	(1) Acquiring, designing, constructing, purchasing, renovating, enlarging, and improving the City's fairgrounds and recreational facilities; (2) constructing street improvements (including utilities repair, replacement, and relocation), curb, gutters, and sidew2alk improvements and drainage incidental thereto; (3) constructing drainage improvements; (4) acquiring, designing, constructing, purchasing, renovating, enlargin and improving the City's animal services facility; (5) the acquisition of fire-fighting and other public safety equipment, including a fire truck; (6) the purchase of materials, supplies, and equipment, machinery, landscaping, land, and rights-of-way for authorized needs and purposes relating to the aforementioned capital improvements; and (7) paying professional services related to the design, construction, project management, and financing of the aformentioned projects.

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Seguin, City of (General Obligation Debt)	GO	Comb Tax & Ltd Pledge Rev C/O Ser 2016A	8,800,000.00	09/30/2020	8,425,000.00	4,332,743.72	12,757,743.72	09/01/2037	-	759,864	AA	AA	(1) Construction street improvements (including utilities repair, replacement, and relocation), curb, gutters, and sidewalk improvements and drainage incidental thereto; (2) constructing drainage improvements; (3) the purchase of materials, supplies, equipment, machinery, landscaping, land and rights-of-way for authorized needs and purposes relating to the aforementioned
Seguin, City of (General Obligation Debt)	GO	Tax Notes, Series 2017	775,000.00	09/30/2020	390,000.00	12,584.27	402,584.27	02/01/2024	-	-	N/A	N/A	(1) Purchasing and equipping a fire truck, (2) purchasing brush equipment, and (3) the payment of professional services related to the financing of the aforementioned projects.
Seguin, City of (General Obligation Debt)	GO	Tax Notes, Series 2018	649,000.00	09/30/2020	166,000.00	1,867.50	167,867.50	03/15/2021	-	-	N/A	N/A	(1) Purchasing golf carts; (2) purchasing a horizontal brush grinder; and (3) the payment of professional services related to the financing
Seguin, City of (General Obligation Debt)	GO	Comb Tax & Ltd Pledge Rev C/O Ser 2018	6,450,000.00	09/30/2020	6,050,000.00	2,740,775.00	8,790,775.00	09/01/2038	-	3,101,129	AA	AA	(1) Constructing street improvements (including utilities repairs, replacement and relocation), curbs, gutters, and sidewalk improvements including drainage and landscaping incidental thereto; (2) designing, constructing, acquiring, purchasing, renovating, enlarging, and improving the Issuer's public safety facilities and equipment, including Central Fire Station, Fire Station No. 2, and Fire Station No. 3, (3) designing, constructing, acquiring, purchasing, renovating, enlarging, and improving the Issuer's parks and recreational facilities and equipment, (4) designing, constructing, acquiring, purchasing, renovating, enlarging, and improving the Issuer's public safety facilities and equipment, including police department parking lot construction, (5) the purchase of materials, supplies, equipment, machinery, landscaping, land, and rights-of-way for authorized needs and purposes relating to the aforementioned capital improvements, and (6) the payment of professional services related to the design, construction, project management, and financing of the aforementioned projects.
Seguin, City of (General Obligation Debt)	GO	Tax Notes, Series 2019	305,000.00	09/30/2020	105,000.00	2,415.00	107,415.00	08/01/2021	-	-	N/A	N/A	(1) purchasing police radios and accessories; and (2) the payment of professional services related to the financing of the aforementioned project.
Seguin, City of (General Obligation Debt)	GO	GO Ref Bds Ser 2019	14,570,000.00	09/30/2020	14,515,000.00	6,064,450.00	20,579,450.00	03/01/2031	-	-	AA	AA	Provide for the (i) discharge and final payment of the Refunded Obligations and (ii) payment of the costs of issuance of the general obligation refunding bonds.
Seguin, City of (General Obligation Debt)	GO	Comb Tax & Ltd Pledge Rev C/O Ser 2020	9,170,000.00	09/30/2020	9,125,000.00	5,001,093.78	14,126,093.78	09/01/2040	-	7,950,641	AA	AA	(1) Constructing street improvements (including utilities repair, replacement, and relocation), curbs, gutters, and sidewalk improvements, including drainage and landscaping incidental thereto; (2) constructing, acquiring, purchasing, renovating, enlarging, and improving the City's utility system; (3) designing, constructing, acquiring, purchasing, enlarging, and improving the City's parks and recreational facilities and equipment, including nature trails within the City; (4) designing, constructing, acquiring, purchasing, renovating, enlarging, and improving the City's Golf Course Pro Shop and the purchase of a tractor for the maintenance thereof; (5) the purchase of materials, supplies, equipment, machinery, a street sweeper, landscaping, land, and rights-of-way for authorized needs and purposes relating to the aforementioned capital improvements; and (6) payment for professional services relating to the design, construction, project management, and financing of the aforementioned projects.
Seguin, City of (Utility System)	URB	Util Sys Rev Bds Ser 2014	21,405,000.00	09/30/2020	19,745,000.00	7,689,571.99	27,434,571.99	02/01/2037	-	476,721	A+	A+	(1) Constructing, acquiring, purchasing, renovating, enlarging, and improving the City's utility system and relocating certain utility lines in connection with making necessary street improvements and (2) the payment of various administrative costs, including the costs of issuing the Bonds.

Seguin, City of (Utility System)	URB	Util Sys Rev Bds Ser 2016	4,430,000.00	09/30/2020	4,030,000.00	1,353,172.51	5,383,172.51	02/01/2037	-	119,660	A+	A+	(1) Constructing, acquiring, purchasing, renovating, equipping, enlarging, and improving the City's utility system and the purchase of materials, supplies, equipment, machinery, land, and rights-of-way for authorized needs and purposes relating to the utility system improvements; and (2) paying professional services related to the design, construction, project management, and financing of the aforementioned projects, including the costs of issuing the Bonds.
Seguin, City of (Utility System)	URB	Util Sys Rev Bds Ser 2017	8,415,000.00	09/30/2020	7,840,000.00	2,915,218.75	10,755,218.75	2/1/2037	-	811,532	A+	A+	(1) Constructing, acquiring, purchasing, renovating, enlarging, equipping and improving the City's utility system and relocating certain utility lines in connection with making necessary street improvements and (2) paying the costs related to the issuance of the Bonds.
Seguin, City of (Utility System)	URB	Util Sys Rev Bds Ser 2018	9,900,000.00	09/30/2020	9,650,000.00	4,540,618.75	14,190,618.75	2/1/2038	-	5,020,243	A+	A+	(1) Constructing, acquiring, purchasing, renovating, equipping, enlarging, and improving the City's utility system and the purchase of materials, supplies, equipment, machinery, land, and rights-of-way for authorized needs and purposes relating to the utility system improvements; and (2) paying professional services related to the design, construction, project management, and financing of the aforementioned projects, including the costs of issuing the Bonds.
Seguin, City of (Utility System)	URB	Util Sys Rev Bds Ser 2020	3,550,000.00	09/30/2020	3,550,000.00	1,200,700.00	4,750,700.00	2/1/2038	-	3,167,115	A+	A+	The purpose of acquiring, purchasing, constructing, improving, extending, renovating, enlarging, equipping, or repairing the System and to pay the costs of issuing the Bonds.
TOTAL DEBT			163,319,000.00		137,036,000.00	52,735,586.01	189,771,586.01		0.00	22,205,361.85			
TOTAL GENERAL OBLIGATION DEBT			115,619,000.00		92,221,000.00	35,036,304.01	127,257,304.01		0.00	12,610,090.72			
TOTAL UTILITY REVENUE DEBT			47,700,000.00		44,815,000.00	17,699,282.00	62,514,282.00		0.00	9,595,271.13			

Total debt secured by Ad Valorem Taxation	
Total authorized debt secured by ad valorem taxation	92,089,022.28
Total principal of all outstanding debt obligations secured by ad valorem taxation	79,807,019.81
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full	111,902,850.14

Per Capital Total Debt secured by Ad Valorem Taxation	
Population of the political subdivision	30,006
Source and year of population	Resolution by Seguin City Council 2017
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount	3,069
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount	2,660
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount	3,729